



# KRISTIAN MTETWA

WEALTH ADVISOR

SPEAKER

CONSULTANT





# BIOGRAPHY



Kristian Mtetwa, a business and wealth advisor originally from Harare, Zimbabwe, has nearly a decade of experience supporting ultra-affluent individuals and their businesses. As an immigrant, he also understands the financial challenges minority communities face and advocates for a top-down approach to bridging wealth gaps.

Through his advisory and speaking work, he empowers successful professionals to protect and grow their resources for impactful causes.



# EXECUTIVE PROFILE



Kristian is a Co-Founder and Managing Partner of a business management and family office firm providing bespoke tax, legal, investment, and administrative support to ultra-affluent families and their enterprises. Among his clients are professional athletes, entertainers, executives, and entrepreneurs.

## \$500M+

ASSETS UNDER SUPERVISION

## 5+

LICENSES & ACCREDITATIONS



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# EDUCATION

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BRENTWOOD  
ACADEMY

**BRENTWOOD ACADEMY**

High School Diploma



THE UNIVERSITY  
OF ARIZONA

**UNIVERSITY OF ARIZONA**

Finance & Entrepreneurship Coursework



Yale University

**YALE UNIVERSITY**

Non-Degree Program Certificate, Financial Markets



**Broadridge**

**BROADRIDGE FI360**

Accredited Investment Fiduciary



# RECENT SPEAKING ENGAGEMENTS



**UNIVERSITY OF ARIZONA,  
ELLER COLLEGE OF MANAGEMENT**

**TECH INNOVATION & WEALTH SUMMIT**



**EQUINET CONFERENCE**

**MARKETS GROUP WEALTH FORUM**





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# SPEAKING PROFILE

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Kristian is a dynamic speaker known for bringing energy, conviction, and a unique perspective to panels, interviews, and keynotes. Featured in several print, digital media, podcasts, and live events, he draws from his financial services experience and his career progression as a young minority. Kristian simplifies complex topics with compelling data and stories, making business and finance concepts accessible, relatable, and impactful. Kristian is available for both live and virtual events on a retained and pro bono basis.





# MEDIA FEATURES



As seen in...

**yahoo!**  
finance

**EQUINET.**

**Think**Advisor

**Investment**  
THE VOICE OF INDEPENDENTS  
ADVISOR

 Wealth  
Management.com

**FinancialPlanning**



# RECENT PODCASTS



## VILLAGE BOYZ PODCAST

Discussing the journey from Zimbabwe to the United States. The conversation also hits on politics, education, and global economics.



## GREAT DECISIONS INCREDIBLE LIVES

Sharing thoughts on navigating the challenges of first-generation wealth and supporting ultra-affluent minorities.



# RECOGNITION



## **WEALTHMANAGEMENT.COM**

2023 Rising Star of the Year



## **THINKADVISOR 2023 LUMINARIES**

Finalist: Executive Leadership



## **FINANCIAL-PLANNING.COM**

2023 Top 10 Rising Stars



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# STAY IN TOUCH

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**FACEBOOK**

@kristianmtetwa



**LINKEDIN**

@kristianmtetwa



**WEBSITE**

kristianmtetwa.com



THANK  
YOU!

